



Advanced Spreadsheet Reporting [ESS109]

Performance Learning Series

Duration: 1 Day

Delivery Method: [Onsite](#), [HostSite](#), [Distance Learning](#), [Mentoring](#)

Skill Level: Intermediate

Short Overview

This one day course is geared toward power-users of the Essbase Spreadsheet Add-In. The hands-on approach is designed to help Report Designers and Analysts learn advanced techniques and concepts for Essbase reporting. The class provides students with practical exercises showing them how to create advanced reports that combine Excel formatting with Essbase functionality. No programming is involved to create buttons attached to built-in Essbase macros, drop-down list boxes that update report queries, and tips-and-tricks for creating “Dashboard” views into your data. Students will also explore formatting for Essbase write-back templates (lock and send) and learn how to link reports, create composite reports, and understand macro commands such as EssCell. All information is presented with practical examples and exercises that students take home.

Who Should Take This Course: Power-users, Analysts, and designers of Essbase reports

Prerequisite: Proficiency with Microsoft Excel and the Essbase Excel Add-in (ESS105)

Version: Compatible with Essbase version 5 through 7X

What You Are Taught

- Understand how to leverage Excel functionality with Essbase Add-in features and capabilities to design creative templates and reports.
- How to create dynamic reports that help minimize reporting and analysis labor
- Techniques to design robust reporting using Excel objects and Essbase macros
- Do's and Don'ts for creating Essbase reports and templates
- Simple methods for creating useful dashboards, charts and graphs

Topics Include

Part 1: Advanced Techniques

- Essbase Reporting Best Practices
- Linking Excel objects to Essbase reports
- Linking Excel objects to Essbase macros
- Creating custom macros for reporting
- Template Designing: Essbase Tips & Technique

Part 2: Design Workshop

- Building a Write-back Template
- Building a Dashboard
- Building a Main Menu
- Next steps and discussion

Payment and Delivery

Contact us toll free at 866.565.0604 ext 300 for the latest pricing information.



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