



Spreadsheet Automation [ESS205]

Performance Solutions Series

Duration: 2 Days

Delivery Method: [Onsite](#), [HostSite](#), [Mentoring](#)

Skill Level: Intermediate

Short Overview

This 2-day course is intended for end-users, report developers, and application developers who need to simplify and streamline business reporting and analysis. The course will cover specialized Excel techniques and introduce you to Microsoft's Visual Basic for Applications (VBA) language using the Essbase Extended Macro Language. At the end of this course, you will understand how to automate business processes and develop VBA macros against an Essbase database.

Who Should Take This Course

End-Users of Essbase Applications

Analysts and designers of Essbase reports and/or applications

Prerequisite

Proficiency with Microsoft Excel

Familiarity with the Essbase Spreadsheet Add-in

What You Are Taught

- Using the Spreadsheet Toolkit to simplify repetitive tasks
- Automating data processing activities from Essbase
- Building dynamic reports that save time
- Techniques to control access and security of reported data
- Creating a simple Report & Query Application for End-Users

Topics Include

- Spreadsheet Toolkit Features and Overview
- Macro Terminology
- Toolkit Terminology
- Recording Macros
- Writing and Editing Macros
- Adding Controls to the Worksheet
- Understanding Essbase Macros
- Declaring Essbase Functions
- Using Essbase Functions
- Building Essbase Macros for Reporting
- Formatting and Layout Considerations
- Building Dynamic Essbase Reports
- More Spreadsheet Controls
- Essbase Macros to control the environment
- Automating Essbase Reporting
- Designing Reporting Templates
- Workshop: Building a Dynamic Reporting Application

Payment and Delivery

Contact us toll free at 866.565.0604 ext 300 for the latest pricing information.



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